

WOONSOCKET SCHOOL DISTRICT 55-4
SANBORN AND JERAULD COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2005

RECEIVED

NOV 3 2005

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

SD SEC. OF STATE

1490337

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Woonsocket School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2005
3. Date of issue: October 15, 2005.
4. Purpose of issue: Providing funds for the construction of a school building addition for grades 7 through 12, and to furnish and equip the same.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,200,000.00.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 28th day of October 2005.


By: Chris Selland
Its: Business Manager

BOND DEBT SERVICE

**WOONSOCKET SCHOOL DISTRICT NO. 55-4
SANBORN AND JERAULD COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES
SERIES 2005
Final Pricing**

Dated Date 10/15/2005
Delivery Date 10/28/2005

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/28/2005			39,690.00	39,690.00	39,690.00
07/15/2006			26,460.00	26,460.00	
01/15/2007			26,460.00	26,460.00	
07/15/2007	45,000	3.350%	26,460.00	71,460.00	97,920.00
01/15/2008			25,706.25	25,706.25	
07/15/2008	45,000	3.500%	25,706.25	70,706.25	96,412.50
01/15/2009			24,918.75	24,918.75	
07/15/2009	45,000	3.700%	24,918.75	69,918.75	94,837.50
01/15/2010			24,086.25	24,086.25	
07/15/2010	45,000	3.800%	24,086.25	69,086.25	93,172.50
01/15/2011			23,231.25	23,231.25	
07/15/2011	50,000	3.900%	23,231.25	73,231.25	96,462.50
01/15/2012			22,256.25	22,256.25	
07/15/2012	50,000	4.000%	22,256.25	72,256.25	94,512.50
01/15/2013			21,256.25	21,256.25	
07/15/2013	55,000	4.050%	21,256.25	76,256.25	97,512.50
01/15/2014			20,142.50	20,142.50	
07/15/2014	55,000	4.300%	20,142.50	75,142.50	95,285.00
01/15/2015			18,960.00	18,960.00	
07/15/2015	60,000	4.300%	18,960.00	78,960.00	97,920.00
01/15/2016			17,670.00	17,670.00	
07/15/2016	60,000	4.500%	17,670.00	77,670.00	95,340.00
01/15/2017			16,320.00	16,320.00	
07/15/2017	65,000	4.500%	16,320.00	81,320.00	97,640.00
01/15/2018			14,857.50	14,857.50	
07/15/2018	65,000	4.600%	14,857.50	79,857.50	94,715.00
01/15/2019			13,362.50	13,362.50	
07/15/2019	70,000	4.600%	13,362.50	83,362.50	96,725.00
01/15/2020			11,752.50	11,752.50	
07/15/2020	75,000	4.700%	11,752.50	86,752.50	98,505.00
01/15/2021			9,990.00	9,990.00	
07/15/2021	75,000	4.700%	9,990.00	84,990.00	94,980.00
01/15/2022			8,227.50	8,227.50	
07/15/2022	80,000	4.800%	8,227.50	88,227.50	96,455.00
01/15/2023			6,307.50	6,307.50	
07/15/2023	85,000	4.800%	6,307.50	91,307.50	97,615.00
01/15/2024			4,267.50	4,267.50	
07/15/2024	85,000	4.800%	4,267.50	89,267.50	93,535.00
01/15/2025			2,227.50	2,227.50	
07/15/2025	90,000	4.950%	2,227.50	92,227.50	94,455.00
1,200,000			663,690.00	1,863,690.00	1,863,690.00